



ASPIRAM

Transparency is Trusted Advice

Aspiram Financial Planning Value Proposition

“Transparency Is Trusted Advice”

At *Aspiram Financial Planning*, we assert that ‘transparency is trusted advice’. Therefore, we aim to be completely upfront and clear with you, delivering financial strategies to you by our highly qualified and dedicated team who aim to understand what is important and essential to you.

We have constructed our advice and ongoing fee structure to be clear and easy to understand, presenting you with full transparency throughout each step of the way. Our fee directly links to the services you need and the complexity of your circumstances, in addition to how you wish you engage with us. You will pay a fee that may change as your circumstances also change.

We tailor all our services to each individual client so we can continue to serve and assist you in a manner that is appropriate to your own circumstances. We strive to ensure our services are valuable and valued by you. If you feel they are not, we will take all measures to rectify and adjust our approach to suit your needs, or we will assist you to find services elsewhere.

At *Aspiram Financial Planning*, our service delivery is clear and focused on value and you will know exactly what you are paying for and why, hence our devotion to transparency.

We work to deliver advice strategies to our clients, offering considerable value to make adequate and relevant financial decisions. *Aspiram Financial Planning* is dedicated to its clients and on achieving the objectives that are important and valuable to you.